



AC ATTRACTIVE CORPORATION AG
PRESENTS

BEGUM BANK

REDEFINING CUSTOMER-CENTRICITY



ABOUT US

AC Attractive Corporation is a leading provider of professional business transformation services, at the forefront of the digital revolution in Web3, Decentralized Finance, and Artificial Intelligence. Our core competencies encompass business development and the strategic execution of high-value investment projects, ensuring optimal value creation and sustained long term competitive advantage.

OUR MISSION

We are spearheading 21st century banking with our groundbreaking underwriter bank that utilizes AI and blockchain to not only close the gender gap in entrepreneurship but also enhance market access on a global scale. Our strategy is simple yet clear: we educate and empower underprivileged women, provide them with initial 'free-capital' and connect them with investors to ensure sustainable growth.

UNIQUE SELLING PROPOSITION

- ✔ Data-Driven Artificial Intelligence Strategy with Exponential Potential (Data-Flywheel) →
- ✔ Turning The Technological Revolution in Finance to an Investment Opportunity (DeFi / Web3)
- ✔ Maximizing Female Performance in Underserved Markets (Only 2% VC investments for ♀ Globally) We Enhance Investment Opportunities and Capture New Profitable Markets (ESG / Social Entrepreneurship)
- ✔ Closing the Financial Gap during the 'Death-Valley' Period through Algorithmic Capital Pairing (AI)
- ✔ Intergenerational Team with Track Record of Success: Asset Management, Politics, Banking, Entrepreneurship

COMPOUND ANNUAL GROWTH RATE (CAGR)

- ✔ 47,5% WEB3 FINANCIAL SERVICES MARKET
- ✔ 10,4% GLOBAL HIGHER EDUCATION MARKET
- ✔ 45% PLATFORM AS A SERVICE MARKET



INTERPRETATION CAGR

The substantial growth rates indicate that investing in companies within those markets yield very high returns. Web3: 2032 / USD 160.85 billion, Higher Education: 2030 / USD 210.06 billion, Platform as a service: 2028 / USD 244.05 billion



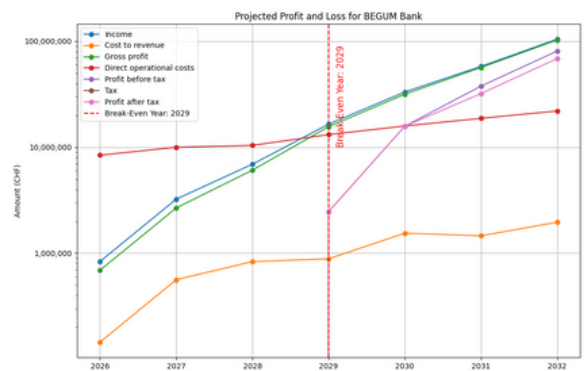
REVENUE STREAMS

Subscription Models for Members & Investors, Transaction Fees, IPO Commissions, Advertising, E-commerce Integration, Certificates of Deposit, Business Credit Cards, Wealth Management, Trading and Sales, Asset Management, Treasury Services, Wire Transfers and Payment Services, Foreign Exchange and International Banking,



RETURNS ON INVESTMENT

We require your prompt investment to adhere to our strategic (time) plan and realize the metrics below:



This calculation may be subject to change based on management decisions.



SEEKING INVESTMENT AMOUNT

- Pre-Seed: CHF 500'000 (4% Equity)
- Seed: CHF 4 Million (3% Equity)
- Round I: CHF 200 Million (2% Equity per ticket 5/5)
- Round II: CHF 300 Million (1% Equity per ticket 3/3)

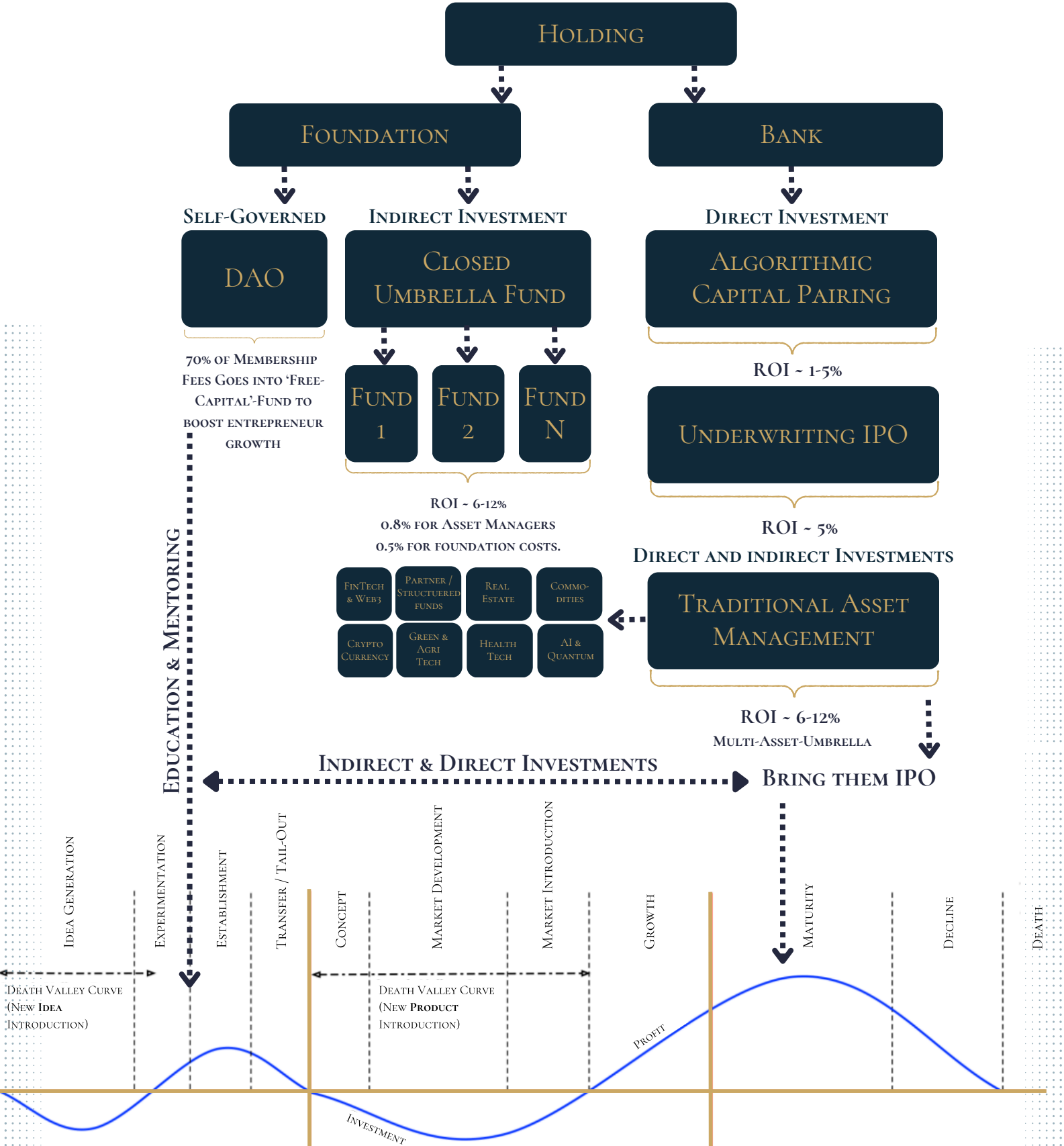
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KEY METRICS EXPLAINED

✓ **Target Market:** 600 million women in the Indian market.

✓ **Technologies Leveraged:**

Algorithmic Capital Pairing: Utilizing algorithms to efficiently match capital resources with investment opportunities, maximizing returns and pushing our IPO strategy.

AI Data Flywheel: Leveraging AI to continuously improve data collection, analysis, and decision-making processes, driving exponential growth in value generation.

Comparative Growth Rates: Achieving growth rates similar to those experienced by Facebook and Instagram (average) during their peak expansion phases, by pushing 'Free-Money' marketing campaign to onboard aspiring entrepreneurs fast.

✓ **Detailed Explanation: Market Penetration**

Target Audience: The bank targets 600 million women in India, a substantial market with untapped potential. Leveraging social and economic initiatives to onboard a large number of users quickly.

✓ **Exponential User Acquisition:**

Using social media, referral programs, and community engagement to drive rapid user growth. Similar to how Facebook and Instagram expanded their user base through network effects, BEGUM Bank can achieve high adoption rates by creating value and trust among users.

✓ **Technologies Driving Exponential Growth**

Algorithmic Capital Pairing:

Efficiency: Algorithms analyze vast amounts of financial data to identify the best investment opportunities, optimizing capital allocation.

Risk Management: Advanced risk assessment tools ensure that investments are both profitable and secure.

Scalability: As the user base grows, the algorithm scales seamlessly, managing larger volumes of capital and generating higher returns.

AI Data Flywheel:

Continuous Improvement: AI systems collect and analyze data from user interactions, financial transactions, and market trends. This data is used to refine algorithms and improve decision-making processes for investors.

Personalization: AI-driven insights allow for highly personalized financial services, improving user satisfaction and retention.

Automation: Automating routine tasks reduces operational costs and increases efficiency, allowing the bank to focus on strategic growth initiatives.

Financial Impact and Projections

✓ **Income Growth:**

Exponential Increase: As more users join the platform and

engage with the bank's services, revenue grows exponentially. This is driven by transaction fees, subscription models, and investment returns.

Data Monetization: Leveraging user data (with appropriate privacy safeguards) to offer targeted financial products and services.

✓ **Cost Management:**

Economies of Scale: Operational costs grow at a slower rate than income due to technological efficiencies and automation.

Predictive Maintenance: AI systems predict and prevent issues, reducing unexpected costs and downtime.

✓ **Profitability:**

Rapid Break-Even: The bank achieves break-even quickly due to the high rate of user acquisition and efficient cost management.

Sustainable Growth: Continuous improvement through AI and efficient capital allocation ensures long-term profitability and growth.

✓ **Visual Representation of Financial Projections**

Key Lines and Their Meanings

Income (Blue Line):

Represents the total revenue generated, showing exponential growth due to the large user base, various revenue streams and efficient monetization.

Cost to Revenue (Orange Line):

The cost to revenue ratio has been efficiently managed, with costs rising at a much slower pace than income, showcasing the bank's ability to scale.

Gross Profit (Green Line):

The gap between income and costs widens, indicating growing profitability.

Direct Operational Costs (Purple Line):

Gradual increase in operational costs is realistic and reflects scaling operations without disproportionate cost increases.

Profit Before Tax (Pink Line):

Sharp increase post-2027 indicates high profitability driven by the exponential growth in income.

Tax (Brown Line):

Reflects realistic tax payments proportional to profit levels.

Profit After Tax (Red Line):

Significant rise post-2027 indicates strong profitability, justified by the exponential growth model / Artificial Intelligence DataFlywheel.